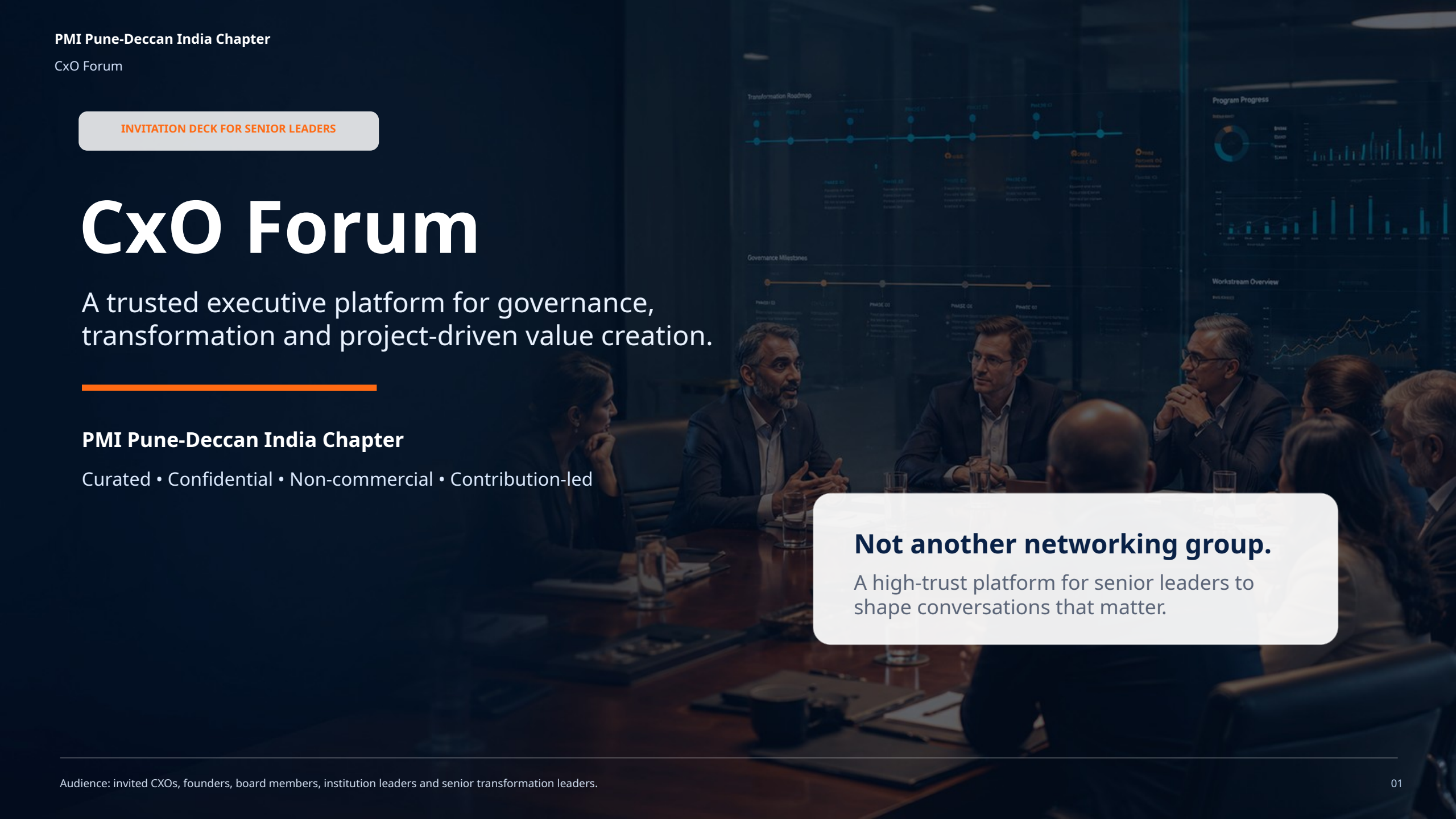
INVITATION DECK FOR SENIOR LEADERS

CxO Forum

A trusted executive platform for governance, transformation and project-driven value creation.

PMI Pune-Deccan India Chapter

Curated • Confidential • Non-commercial • Contribution-led



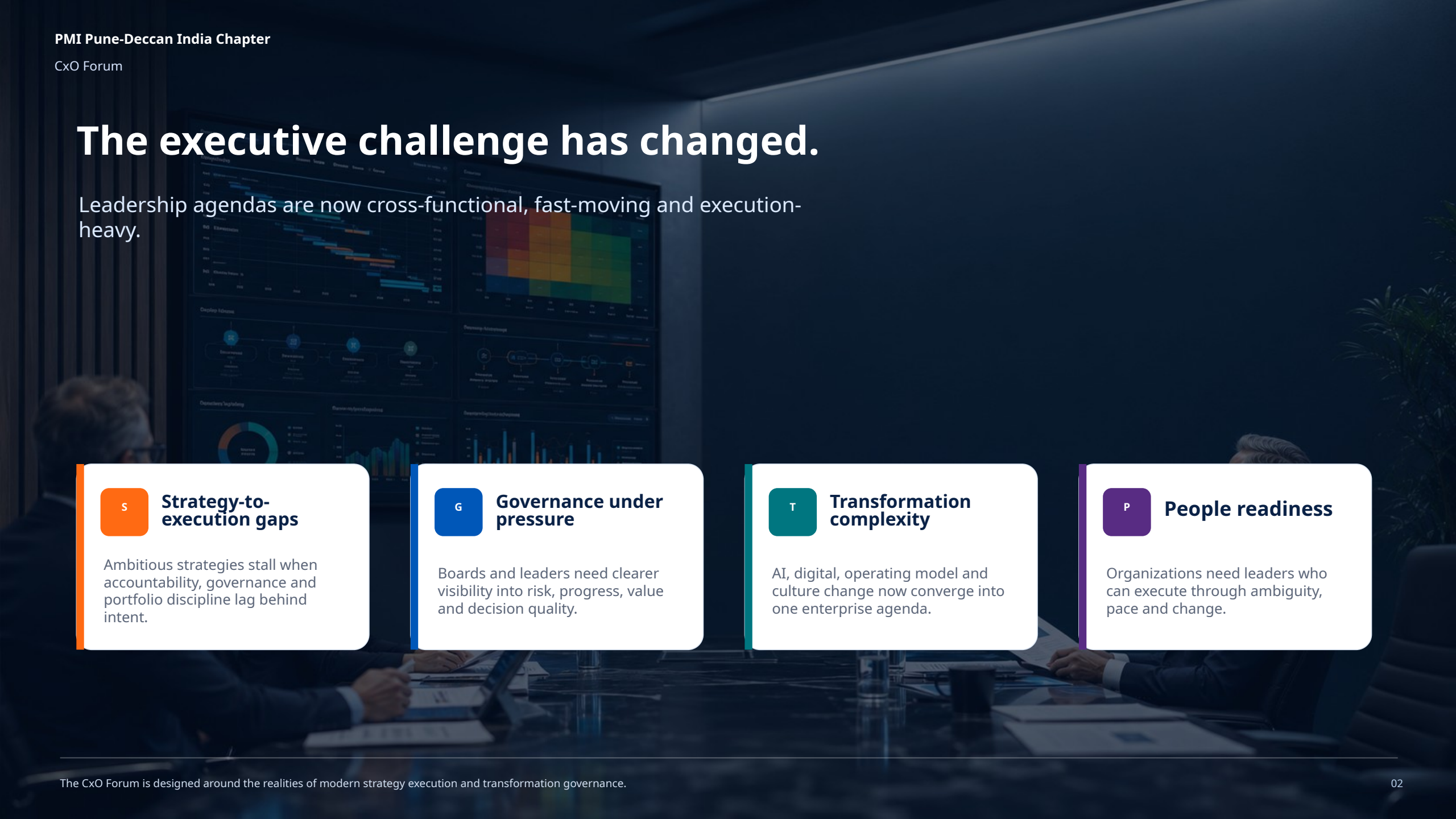
Not another networking group.

A high-trust platform for senior leaders to shape conversations that matter.

Audience: invited CXOs, founders, board members, institution leaders and senior transformation leaders.

The executive challenge has changed.

Leadership agendas are now cross-functional, fast-moving and execution-heavy.



S — Strategy-to-execution gaps

Ambitious strategies stall when accountability, governance and portfolio discipline lag behind intent.

G — Governance under pressure

Boards and leaders need clearer visibility into risk, progress, value and decision quality.

T — Transformation complexity

AI, digital, operating model and culture change now converge into one enterprise agenda.

P — People readiness

Organizations need leaders who can execute through ambiguity, pace and change.

The Forum in one sentence.

A curated peer platform where senior leaders exchange insight, shape thought leadership and contribute to professional capability-building.



Purpose

To enable serious executive dialogue on governance, transformation, project excellence and regional ecosystem value.

Executive dialogue

Peer-level conversations on themes that matter to leaders and institutions.

Thought leadership

Insight notes, viewpoints, surveys and trend reflections.

Mentoring

Selective guidance for emerging professionals, volunteers and students.

Ecosystem value

Purposeful connections across industry, academia and institutions.

The emphasis is on depth, trust and contribution - not event volume or mass participation.

Four design principles.

The Forum is built around a few non-negotiables that protect its dignity and value.

01

Curated

Members are considered for stature, experience, relevance and contribution potential.

02

Confidential

A trusted space for candid discussion, respectful conduct and non-attributable insight capture.

03

Non-commercial

Not a vendor marketplace, sales platform, sponsorship funnel or lead-generation channel.

04

Contribution-led

Designed for insight, mentoring, thought leadership and ecosystem value creation.

Each principle is intentional: it helps senior leaders engage without dilution, pressure or operational burden.

BOUNDARIES PROTECT TRUST

What the Forum is not.

A senior forum becomes valuable only when members know what will not happen in the room.

No vendor pitching

No product demos, sales literature or privileged access to members.

No sponsorship pressure

Membership is not a financial commitment or sponsorship route.

No mass networking

Value comes from curation, seniority and depth - not crowd size.

No operations burden

Members are not asked to run events, logistics or administration.



TRUST FIRST

The Forum is a contribution platform - not a commercial or operational channel.

Who belongs in the room.

Leaders who can enrich senior dialogue and help shape ecosystem-level contribution.



CXO

CXOs & business leaders

Current or former CEOs, CIOs, CTOs, CHROs, CFOs, COOs, business heads and transformation leaders.

BD

Founders, board & institution leaders

Founders, co-founders, directors, independent directors, public-sector leaders, academic leaders and institution builders.

PMO

Program, PMO & transformation leaders

Senior leaders who have governed large programs, portfolios, operating model change, PMOs or transformation agendas.

Selection emphasis: seniority + credibility + contribution + values alignment

Membership is not automatic by designation, sponsorship, vendor relationship or prior event participation.

Why CXOs participate.

Personally meaningful, professionally valuable and socially contributory.

Peer intelligence

Engage with a curated cross-sector peer group on issues that cut across industries and functions.

Contribution with dignity

Offer leadership wisdom without taking on operations, logistics or administrative responsibilities.

Thought leadership footprint

Shape executive notes, whitepapers, roundtable summaries and viewpoints.

Mentoring legacy

Help future-ready professionals and emerging leaders learn from real executive experience.

A high-trust platform where senior leaders can influence professional capability without being absorbed into execution.

Contribution pathways.

A flexible menu of meaningful engagement options - each designed to respect CXO schedules.



Leadership dialogues

Closed-door roundtables, executive breakfasts and fireside conversations.

Thought leadership

Executive notes, surveys, viewpoint papers and annual trend reflections.

Mentoring

Selective guidance for emerging professionals, students and chapter leaders.

Ecosystem bridges

Purposeful connections across industry, academia, startups and institutions.

Members may contribute through one or more pathways based on their availability, interest and expertise.

Low burden. High impact.

The engagement model is deliberately lightweight, structured and respectful of senior leaders' time.

3-5

hours per quarter typical time commitment

1

year term, renewable annually

VEP

formal onboarding for active membership

Optional intensity

Members can contribute through dialogue, mentoring, publications or ecosystem guidance based on availability.

Secretariat-supported

Scheduling, documentation, records and follow-up are handled by the chapter coordination team.

Annual renewal

Continuation is based on mutual consent, contribution, relevance and formal review.

The design intent is to protect both member time and Forum quality.

How the Forum is governed.

A simple operating structure protects quality while avoiding operational burden on senior members.

1 Forum Chair

Overall leadership, agenda approval and governance alignment

2 Stewardship Council

Agenda quality, continuity, relevance and member balance

3 Membership Jury

Invitee review, annual renewal and quality filter

4 Forum Secretariat

Coordination, VEP support, records, meeting logistics and communication

Quality

Curation and review keep the Forum senior, relevant and balanced.

Protection

Members contribute where they add value; the chapter handles logistics.

Discipline

New invitees and renewals are reviewed against purpose and conduct expectations.

Alignment

Formal onboarding and records support continuity and chapter governance.

The governance structure is intentionally lean - quality control without committee sprawl.

A simple annual rhythm.

Predictable enough to create continuity, flexible enough to stay relevant.

Q1

Agenda & priorities

Confirm themes, membership status, roundtable calendar and knowledge outputs.

Q2

Executive dialogue

Conduct a curated leadership conversation and initiate an insight stream.

Q3

Ecosystem engagement

Host mentoring, thematic briefing or institution-led leadership interaction.

Q4

Reflection & renewal

Review impact, complete renewal cycle and shape the next year’s agenda.

Trust is the operating system.

The Forum’s value depends on conduct discipline and responsible use of association.

Confidentiality

No attribution of comments, examples or organizational information without consent.

Non-solicitation

No use of Forum access for sales, sponsorship pressure or unsolicited outreach.

Conflict transparency

Actual or perceived conflicts are disclosed and managed respectfully.

Consent discipline

Use of names, photographs, quotes or affiliations requires appropriate consent.

Affiliation restraint

Forum association should not imply employment, endorsement or formal representation.

Trust is not a slogan; it is the practical discipline that protects the Forum experience.

Recommended first-year agenda.

A practical set of themes for executive roundtables and thought-leadership outputs.

Strategy → Execution

Why transformation fails and how leaders can fix execution gaps.

AI & Automation Leadership

How AI changes operating models, governance and talent expectations.

PMOs in Governance

The evolving role of PMOs in portfolio oversight and value realization.

Future-ready Talent

Capability building for leaders, project professionals and institutions.

Sustainability & ESG

Turning ESG ambition into executable programs and measurable outcomes.

Pune as Transformation Hub

Connecting enterprises, institutions and professionals around regional growth.

These themes are indicative and can be refined based on member interest, relevance and the annual agenda.

The path to association.

A respectful, structured pathway for senior leaders who are invited or who express interest.

01

Expression / invitation

Interest shared by leader, nominator or chapter stakeholder.

02

Profile review

Fit assessed against seniority, contribution potential and Forum purpose.

03

Conversation

Clarify role expectations, contribution areas and time availability.

04

VEP onboarding

Formal registration and documentation for active membership.

05

Annual engagement

Participate in selected dialogues, outputs or mentoring activities.

Submission of interest does not automatically confer membership. The Forum remains curated, invite-oriented and purpose-led.

What is expected from members.

A light-touch but meaningful contribution model.



Participate selectively

Join curated roundtables or leadership conversations when availability permits.

Share perspective

Offer senior views on governance, transformation, talent and execution.

Support knowledge

Contribute comments or inputs for executive notes, surveys or viewpoints.

Mentor where possible

Guide emerging professionals or chapter leaders through structured, optional interactions.

Respect the trust code

Maintain confidentiality, avoid solicitation and use Forum association responsibly.

Members are not expected to handle operations, fundraising, logistics, event management or volunteer administration.

NEXT STEP

Explore the CxO Forum.

An invitation to contribute leadership wisdom, strengthen professional capability and shape conversations that matter.

Official CxO Forum channel

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